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# CHRONIC BARTONELLOSIS AND BABESIOSIS:

*IT'S NOT JUST ABOUT LYME ANYMORE*

**Henry Lindner, MD**

Tunkhannock, Wyoming County, Pennsylvania

PA Senate HHS Hearing on SB 1188, Sept 20, 2022

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# DAUGHTER: TICK BITES @AGE 10

No rash or fever, no antibiotic prophylaxis

Gradually became depressed, fatigued, suicidal, disabled

Finally considered tick-borne encephalitis @ age 25

Initial testing @LabCorp and IGeneX Negative for “Lyme and coinfections”

Empiric antimicrobial treatment caused Herxing\*

Then:

Galaxy Diagnostics found *Bartonella* antibodies

| Target      | Sample        | Collection | Type  | Result   | Titer | Reference    |
|-------------|---------------|------------|-------|----------|-------|--------------|
| B. henselae | GH18-3406-1-S | 10/29/2018 | Serum | Reactive | 1:128 | Non-reactive |
| B. quintana | GH18-3406-1-S | 10/29/2018 | Serum | Reactive | 1:64  | Non-reactive |

\*Named after Jarisch-Herxheimer reaction—Illness that occurs when immune evading parasites are killed, and thereby exposed to the immune system.

Galaxy Diagnostics, 6 Davis Drive, Suite 201, Research Triangle Park, NC 27709, <https://www.galaxydx.com/>

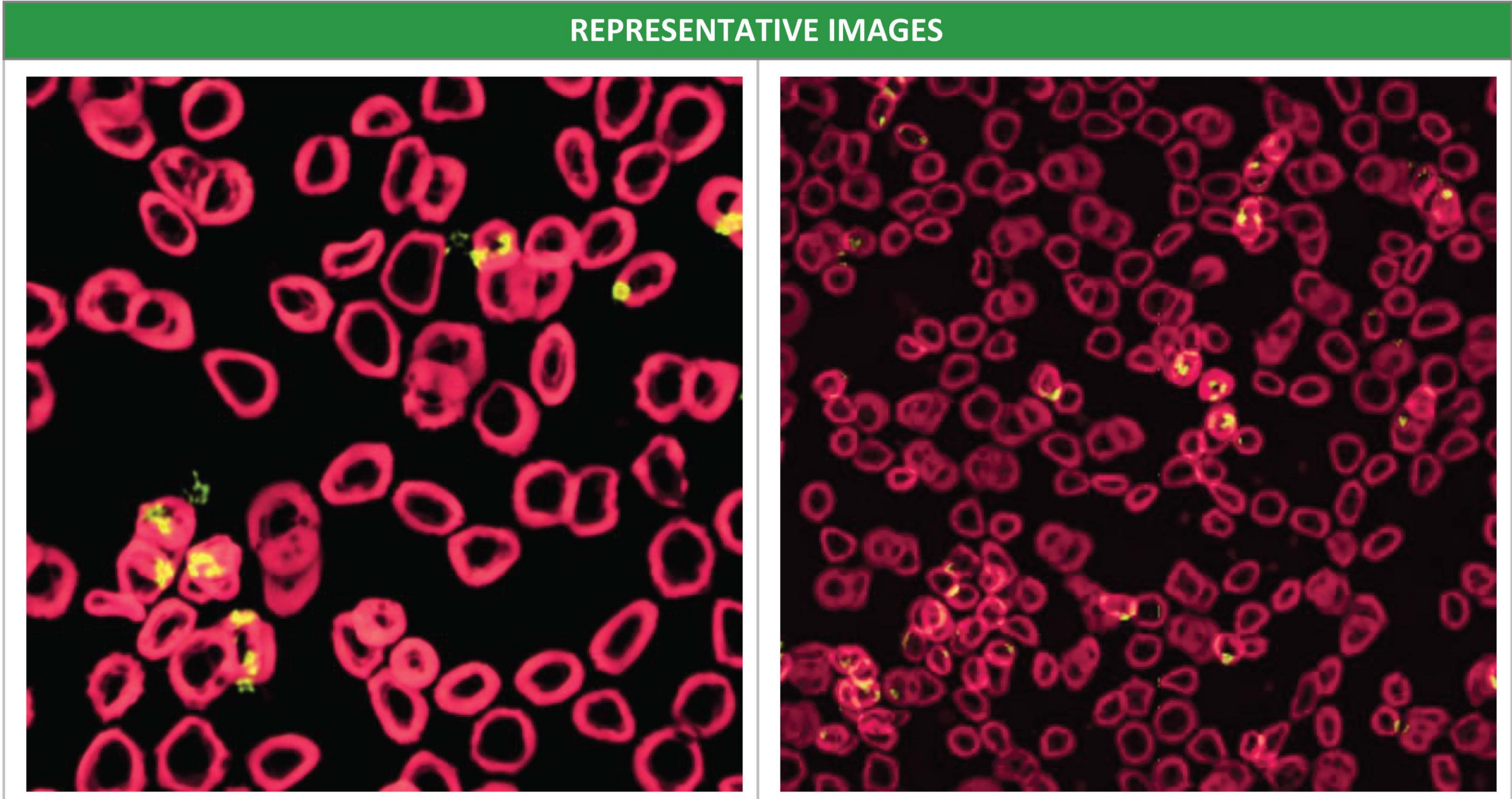


# TLAB: *BARTONELLA HENSELAE* IN HER BLOOD

## FISH: Florescence in situ Hybridization

| TEST RESULT             |  |   |
|-------------------------|--|---|
| Target                  | Method   | Result  |
| B. henselae 23s rRNA*** | <i>in situ</i> hybridization and Confocal Laser Microscopy | Your result is: <b>Positive</b><br>(Research Use Only)<br>(Reference value is “negative”) |

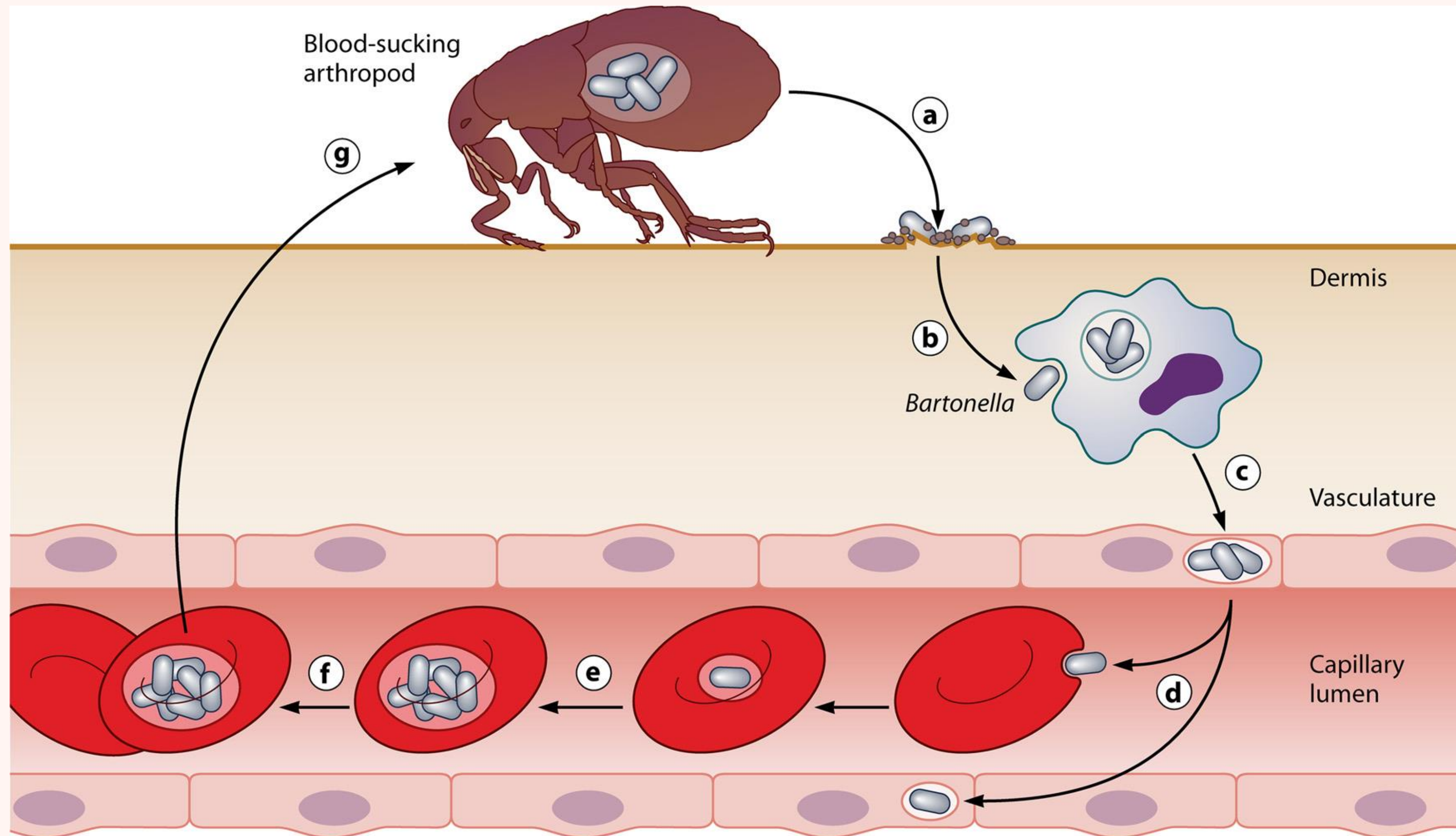
Indicates ongoing Infection





# BARTONELLA: INTRAVASCULAR BACTERIAL PARASITE

*Bartonella henselae*:  
Cat-scratch fever



Common in  
humans:  
many  
arthropod,  
animal vectors



# 2016:

## ***BARTONELLA* BACTEREMIA ASSOC. WITH TICK BITES**

### **Identification of Novel Zoonotic Activity of *Bartonella* spp., France**

Muriel Vayssier-Taussat, Sara Moutailler, Françoise Féménia, Philippe Raymond, Olivier Croce, Bernard La Scola, Pierre-Edouard Fournier, Didier Raoult

Certain *Bartonella* species are known to cause afebrile bacteremia in humans and other mammals, including *B. quintana*, the agent of trench fever, and *B. henselae*, the agent of cat scratch disease. Reports have indicated that animal-associated *Bartonella* species may cause paucisymptomatic bacteremia and endocarditis in humans. We identified potentially zoonotic strains from 6 *Bartonella* species in samples from patients who had chronic, subjective symptoms and who reported tick bites. Three strains were *B. henselae* and 3 were from other animal-associated *Bartonella* spp. (*B. doshiae*, *B. schoenbuchensis*, and *B. tribocorum*). Genomic analysis of the isolated strains revealed differences from previously sequenced *Bartonella* strains.

Our investigation identified 3 novel *Bartonella* spp. strains with human pathogenic potential and showed that *Bartonella* spp. may be the cause of undifferentiated chronic illness in humans who have been bitten by ticks.

Nonreservoir hosts were considered incidentally infected without bacteria being detected in blood. Recently, these assumptions have been contradicted by studies describing animal-associated *Bartonella* spp. indirectly associated with bacteremia and a spectrum of diverse symptoms in immune-competent persons who had contact with animals, arthropods, or both, which are natural routes of *Bartonella* transmission (5–7). In some cases, the source of infection remains unknown; ticks have been suggested as a possible source of animal-associated *Bartonella* infection in humans (6,8–10).

Related to a patient's history of tick bites, it is common for physicians to suspect Lyme disease, some rickettsial diseases, or tickborne encephalitis. However, in many cases, the diagnosis is not confirmed by serologic or DNA-based tests. In recent years, alternate interpreta-

- Vayssier-Taussat M et al. Identification of Novel Zoonotic Activity of *Bartonella* spp., France. *Emerg Infect Dis*. 2016 Mar;22(3):457-62. PMID: [26885624](#)
- Billeter SA et al. Vector transmission of *Bartonella* species with emphasis on the potential for tick transmission. *Med Vet Entomol*. 2008 Mar;22(1):1-15. PMID: [18380649](#)
- Maggi RG et al. *Bartonella henselae* bacteremia in a mother and son potentially associated with tick exposure. *Parasit Vectors*. 2013 Apr 15;6:101. PMID: [23587194](#)
- Cotté V et al. Transmission of *Bartonella henselae* by *Ixodes ricinus*. *Emerg Infect Dis*. 2008 Jul;14(7):1074-80. PMID: [18598628](#)
- Angelakis E et al. Potential for tick-borne bartonellosis. *Emerg Infect Dis*. 2010 Mar;16(3):385-91. PMID: [2020411](#)



# SINCE 2008: *BARTONELLA* SPECIES CULTURED FROM PATIENTS' BLOOD

JOURNAL OF CLINICAL MICROBIOLOGY, Sept. 2008, p. 2856–2861

Vol. 46, No. 9

0095-1137/08/\$08.00+0 doi:10.1128/JCM.00832-08

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## *Bartonella* sp. Bacteremia in Patients with Neurological and Neurocognitive Dysfunction<sup>▽</sup>

E. B. Breitschwerdt,<sup>1\*</sup> R. G. Maggi,<sup>1</sup> W. L. Nicholson,<sup>2</sup> N. A. Cherry,<sup>1</sup> and C. W. Woods<sup>3</sup>

*Intracellular Pathogens Research Laboratory, Center for Comparative Medicine and Translational Research, College of Veterinary Medicine, North Carolina State University, Raleigh, North Carolina<sup>1</sup>; Rickettsial Zoonoses Branch, Centers for Disease Control and Prevention, Atlanta, Georgia<sup>2</sup>; and Duke University Medical Center, Durham, North Carolina<sup>3</sup>*

Received 1 May 2008/Returned for modification 16 June 2008/Accepted 10 July 2008

**We detected infection with a *Bartonella* species (*B. henselae* or *B. vinsonii* subsp. *berkhoffii*) in blood samples from six immunocompetent patients who presented with a chronic neurological or neurocognitive syndrome including seizures, ataxia, memory loss, and/or tremors. Each of these patients had substantial animal contact or recent arthropod exposure as a potential risk factor for *Bartonella* infection. Additional studies should be performed to clarify the potential role of *Bartonella* spp. as a cause of chronic neurological and neurocognitive dysfunction.**

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Breitschwerdt EB et al. *Bartonella* sp. bacteremia in patients with neurological and neurocognitive dysfunction. *J Clin Microbiol.* 2008 Sep;46(9):2856-61. PMID: [18632903](#)

Maggi RG et al. *Bartonella* spp. bacteremia and rheumatic symptoms in patients from Lyme disease-endemic region. *Emerg Infect Dis.* 2012 May;18(5):783-91. PMID: [22516098](#)

Breitschwerdt EB et al. *Bartonella* Associated Cutaneous Lesions (BACL) in People with Neuropsychiatric Symptoms. *Pathogens.* 2020 Dec 4;9(12):1023. PMID: [33291688](#)

Maggi RG et al. *Bartonella* spp. bacteremia in high-risk immunocompetent patients. *Diagn Microbiol Infect Dis.* 2011 Dec;71(4):430-7. PMID: [21996096](#)



# DAUGHTER: REPEAT IGENEX TEST FINDS *BABESIA*

Remained Lyme-Negative

| BABESIOSIS           |         |     |  |       |
|----------------------|---------|-----|--|-------|
| B. microti IFA - IgM | Serum   | <20 | < 20 : Negative<br>= 20 : May or may not indicate active infection<br>>=40 : Indicates active infection  | Titer |
| B. microti IFA - IgG | Serum   | <40 | < 40 : Negative<br>< 160 : May or may not suggest active infection<br>>=160 : Indicates active infection | Titer |
| Babesia FISH         | W blood | Pos |  |       |

Ongoing infection with a *Babesia* species

*Babesia duncani* antibodies

| TEST                 | SPECIMEN | RESULT | REFERENCE RANGE  | UNITS |
|----------------------|----------|--------|--|-------|
| Babesia PCR          |          |        |  |       |
| B. microti           | W blood  | Neg    |  |       |
| B. duncani           | W blood  | Neg    |  |       |
| B. duncani IFA - IgM | Serum    | 80     | < 20 : Negative<br>= 20 : May or may not indicate active infection<br>>=40 : Indicates active infection  | Titer |
| B. duncani IFA - IgG | Serum    | <40    | < 40 : Negative<br>< 160 : May or may not suggest active infection<br>>=160 : Indicates active infection | Titer |



# WHAT'S IN THE DEER TICKS IN PA?

30%: *Borrelia burgdorferi* (Lyme Disease)

28%: *Bartonella* species

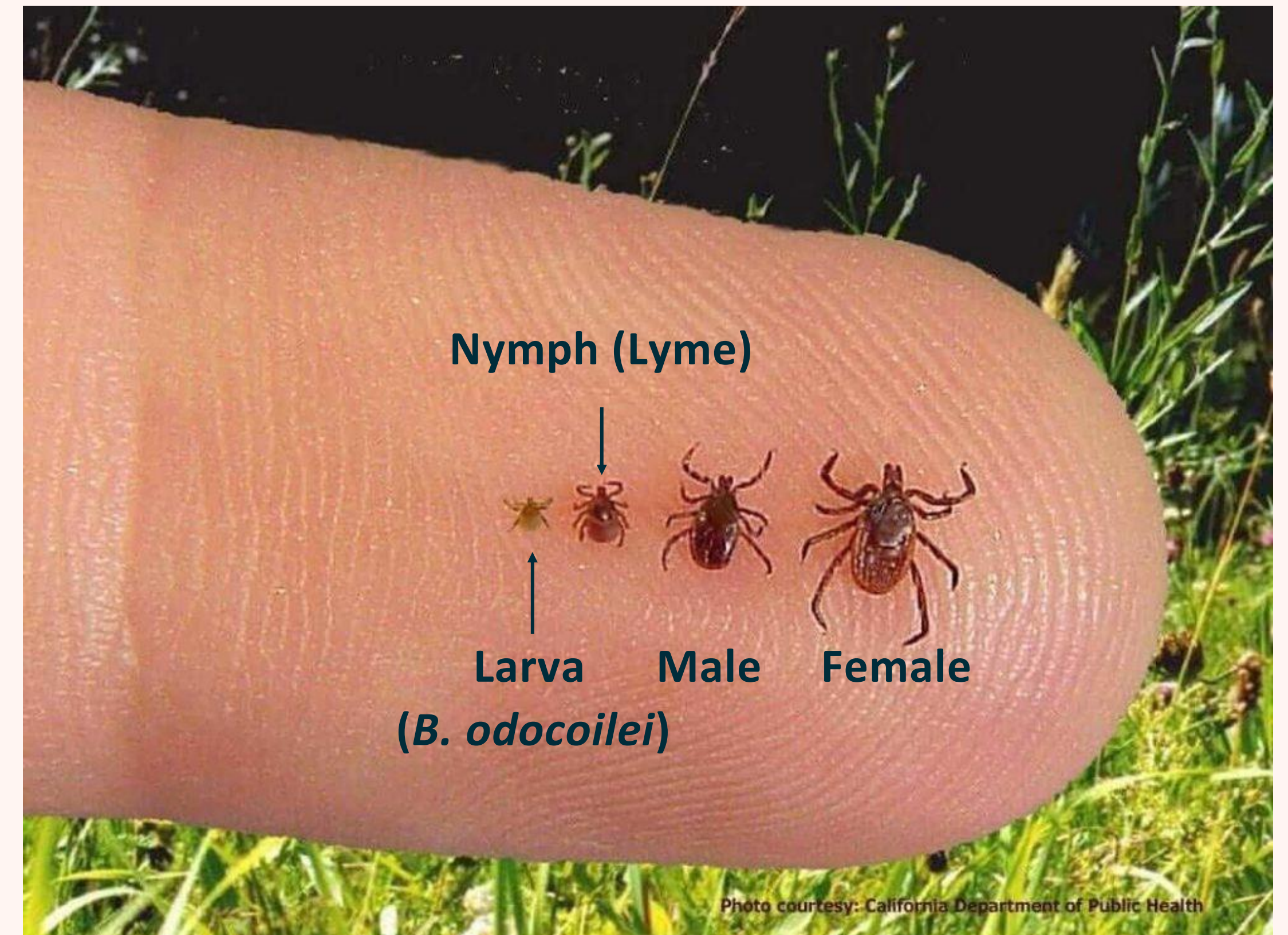
<3%: *Babesia microti*

No *Babesia duncani* (US West coast only)

*B. duncani* antibodies due to cross-reaction:

*Babesia odocoilei*—20% of deer ticks

Transovarial transmission: Pregnant female tick produces 1000 infected larvae



**Data from the Tick Research Lab of Pennsylvania, Nicole Chinnici, Director**

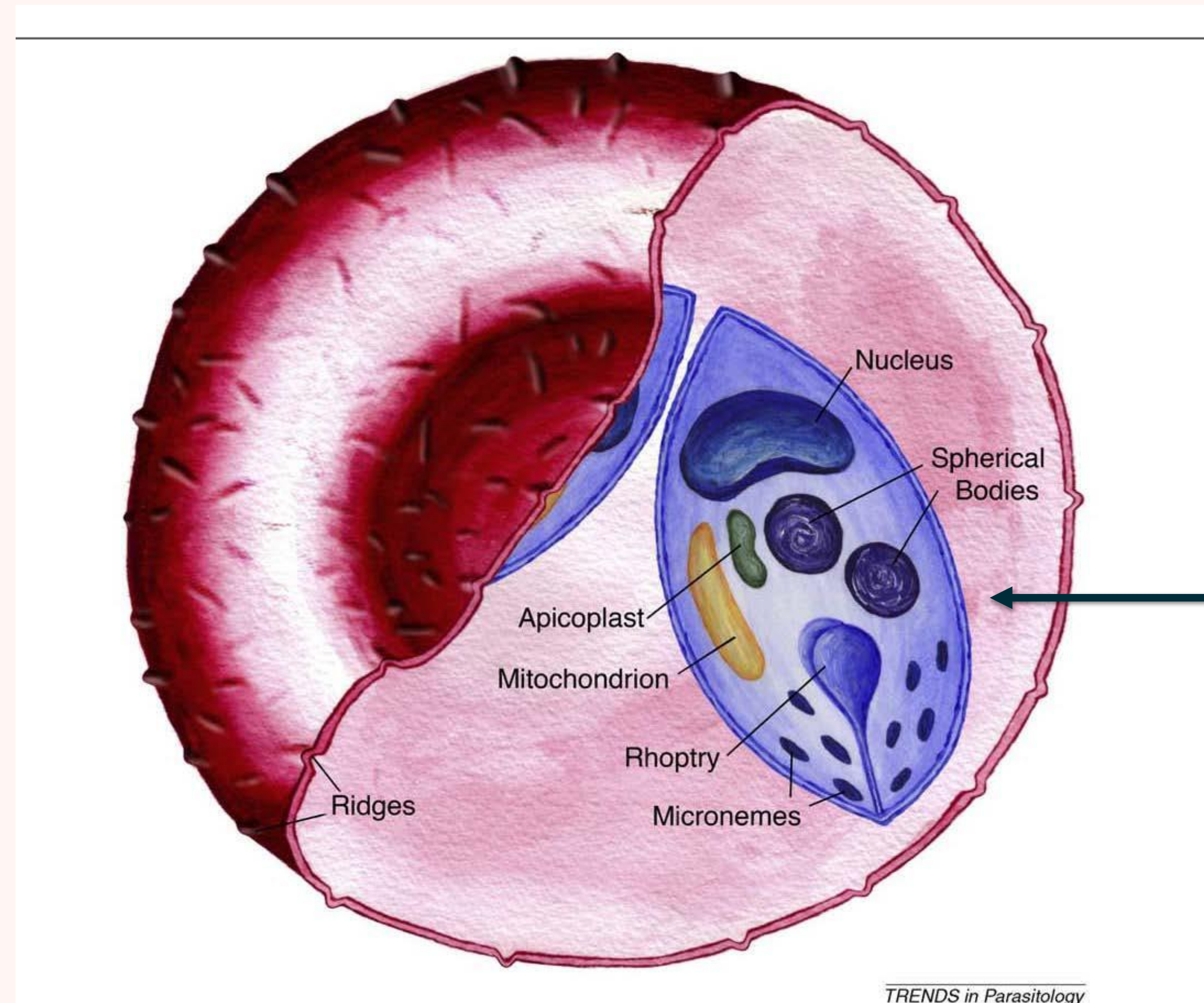
Also: Livengood J et al. Detection of *Babesia*, *Borrelia*, *Anaplasma*, and *Rickettsia* spp. in Adult Black-Legged Ticks from Pennsylvania... *Vector Borne Zoonotic Dis.* 2020;20(6):406-411. PMID: [31976829](#)

Scott JD, Scott CM. Human Babesiosis Caused by *Babesia duncani* Has Widespread Distribution across Canada. *Healthcare (Basel)*. 2018 May 17;6(2):49. PMID: [29772759](#)

Milnes EL et al. *Babesia odocoilei* and zoonotic pathogens identified from *Ixodes scapularis* ticks in southern Ontario, Canada. *Ticks Tick Borne Dis.* 2019 Apr;10(3):670-676. PMID: [30833200](#)



# ***BABESIA*: PROTOZOA RELATED TO MALARIA**



**Merozoite**



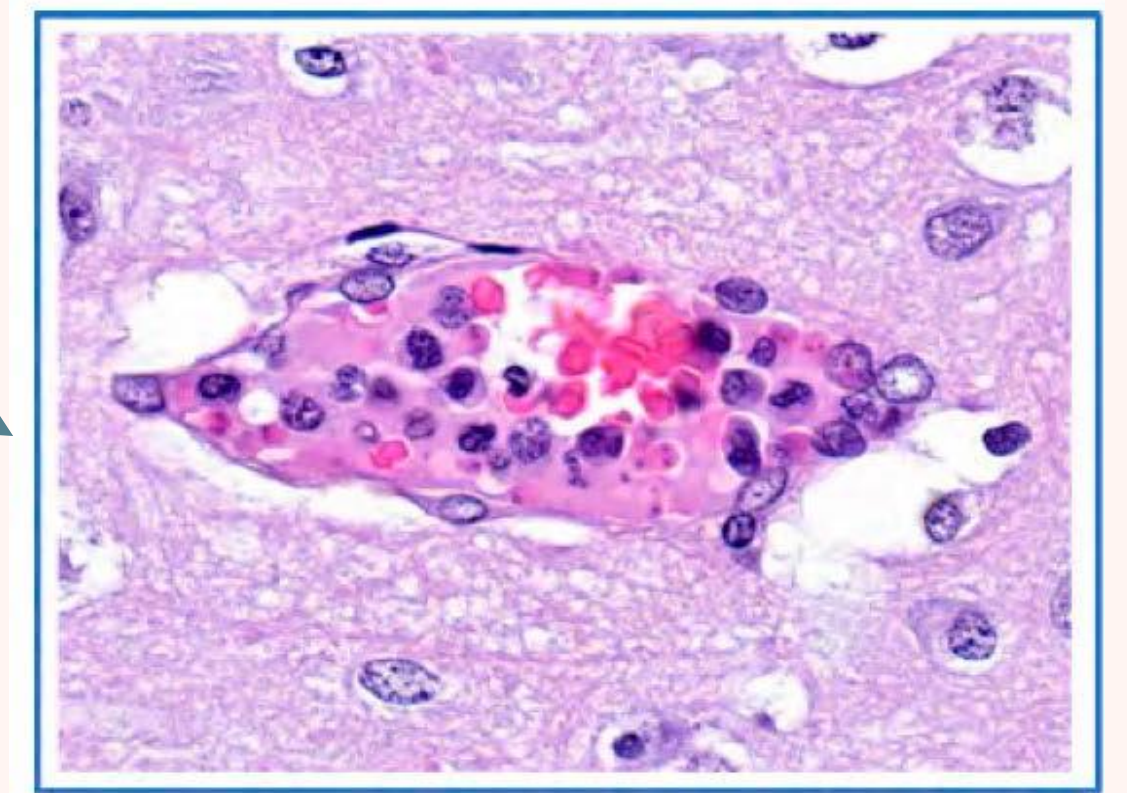
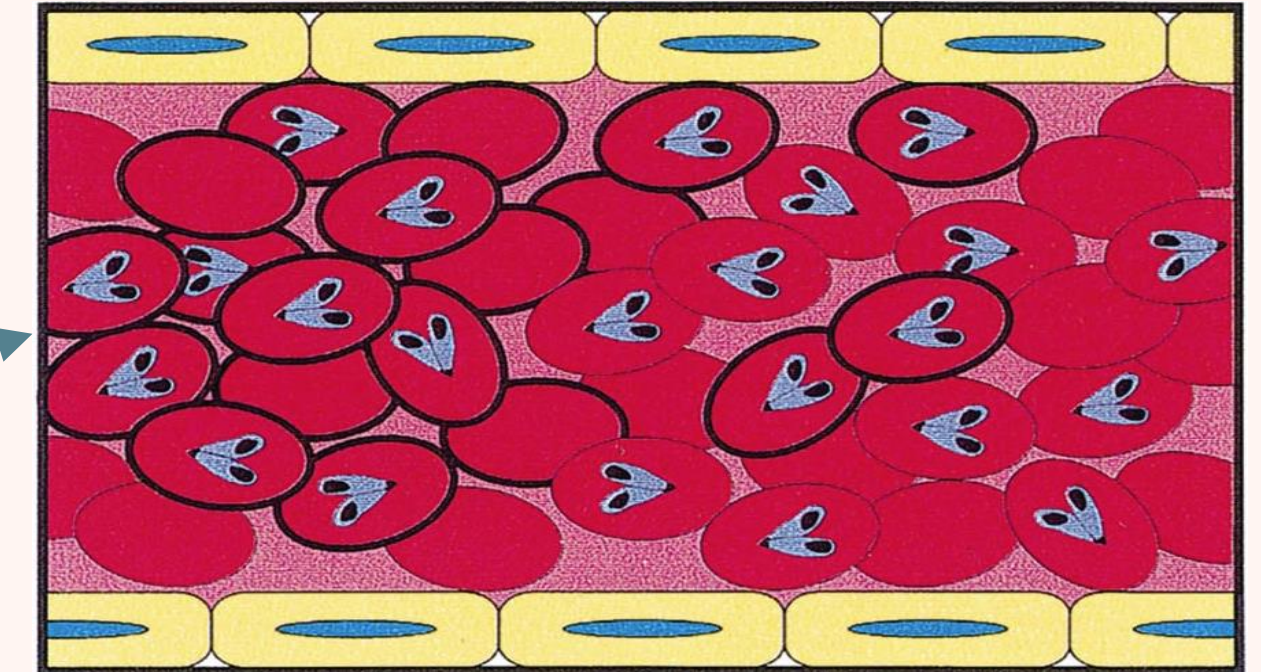
# *B. ODOCOILEI* IN THE VETERINARY LITERATURE

HOST: White-tailed deer (*Odocoileus virginianus*)

Sequestration: Infested red blood cells lodge  
in capillaries→NESTS

Uses fibrin for adherence (like *Babesia canis*)

Organisms rarely found in venous blood!



Chauvin A et al. Babesia and its hosts: adaptation to long-lasting interactions as a way to achieve efficient transmission. *Vet Res.* 2009;40(2):37. PMID: [19379662](#)

Thomford JW et al. Isolation and in vitro cultivation of Babesia parasites from free-ranging desert bighorn sheep and mule deer in California. *J Parasitol.* 1993;79(1):77-84. PMID: [8437062](#)

Schetters T. Mechanisms Involved in the Persistence of *Babesia canis* Infection in Dogs. *Pathogens.* 2019;8(3):94. PMID: [31261942](#)

Sanders, DA. Observations on (chronic) Canine Babesiosis (piroplasmiasis). *J Am Vet Med Assoc.* 1937;90:27-40

Malherbe, W. The manifestations and diagnosis of *Babesia* infections. *Ann. N. Y. Acad. Sci.* 1956;64(2):128-146. [10.1111/j.1749-6632.1956.tb36609.x](#)




# 2021: *BABESIA ODOCOILEI* FOUND IN HUMANS



Article

## Detection of *Babesia odocoilei* in Humans with Babesiosis Symptoms

John D. Scott <sup>1,\*</sup>, Muhammad S. Sajid <sup>1,2</sup>, Emily L. Pascoe <sup>1</sup>  and Janet E. Foley <sup>1</sup>

<sup>1</sup> Department of Medicine and Epidemiology, School of Veterinary Medicine, University of California Davis, Davis, CA 95616, USA; drsohailuaf@uaf.edu.com (M.S.S.); elpascoe@ucdavis.edu (E.L.P.); jefoley@ucdavis.edu (J.E.F.)

<sup>2</sup> Faculty of Veterinary Medicine, University of Agriculture, Faisalabad 38040, Pakistan

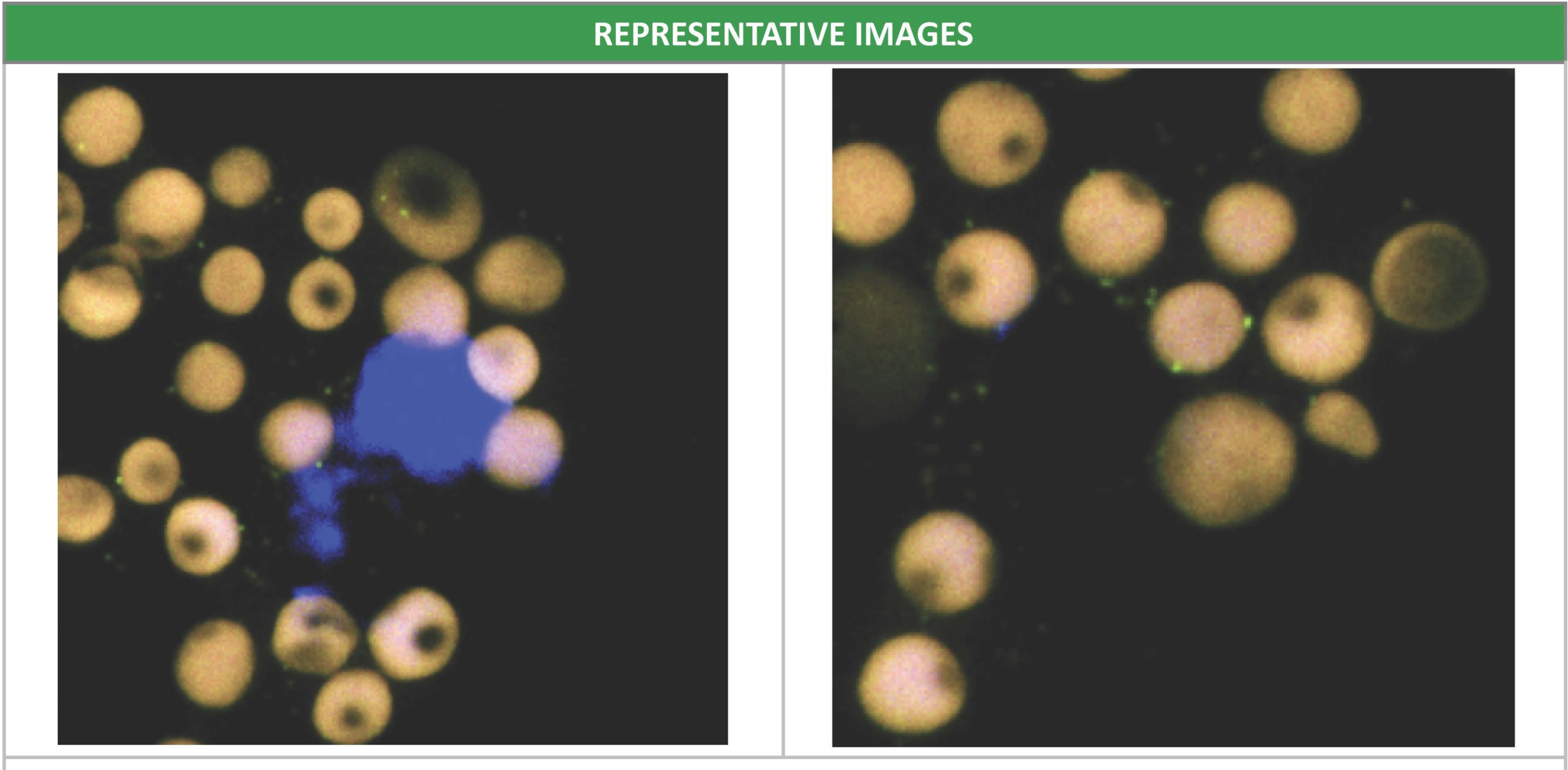
\* Correspondence: jkscott@bserv.com



# DAUGHTER: TLAB CONFIRMS *B. ODOCOILEI*

| TEST RESULT                         |  |   |
|-------------------------------------|--|---|
| Target                              | Method   | Result  |
| <i>Babesia odocoilei</i> 18s rRNA** | <i>in situ</i> hybridization and Confocal Laser Microscopy | Your result is: <b>Positive</b><br>(Research Use Only)<br>(Reference value is “negative”) |

Ongoing infection

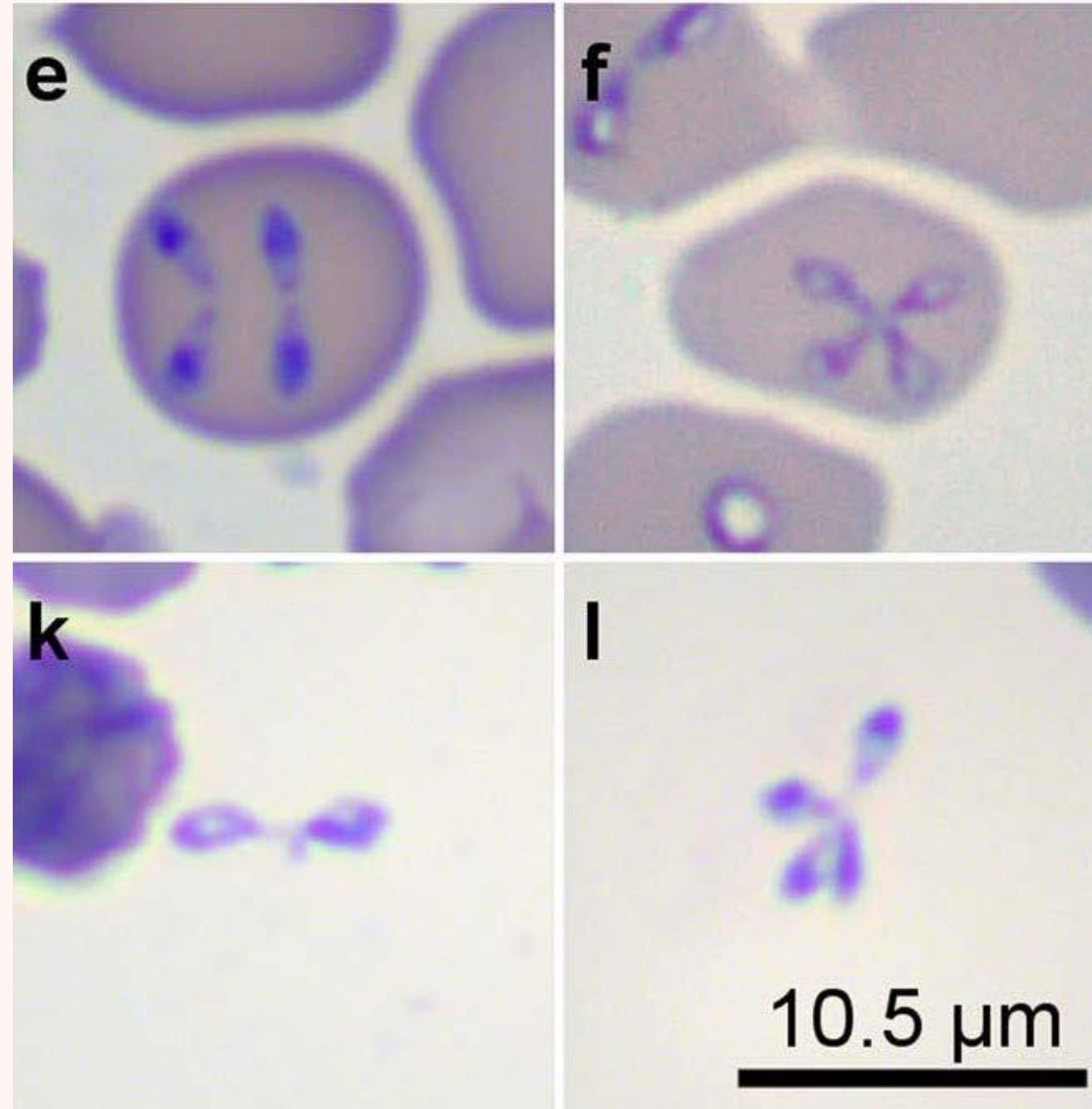




# LIGHT MICROSCOPY: *BABESIA DIVERGENS*

## Veterinary Literature:

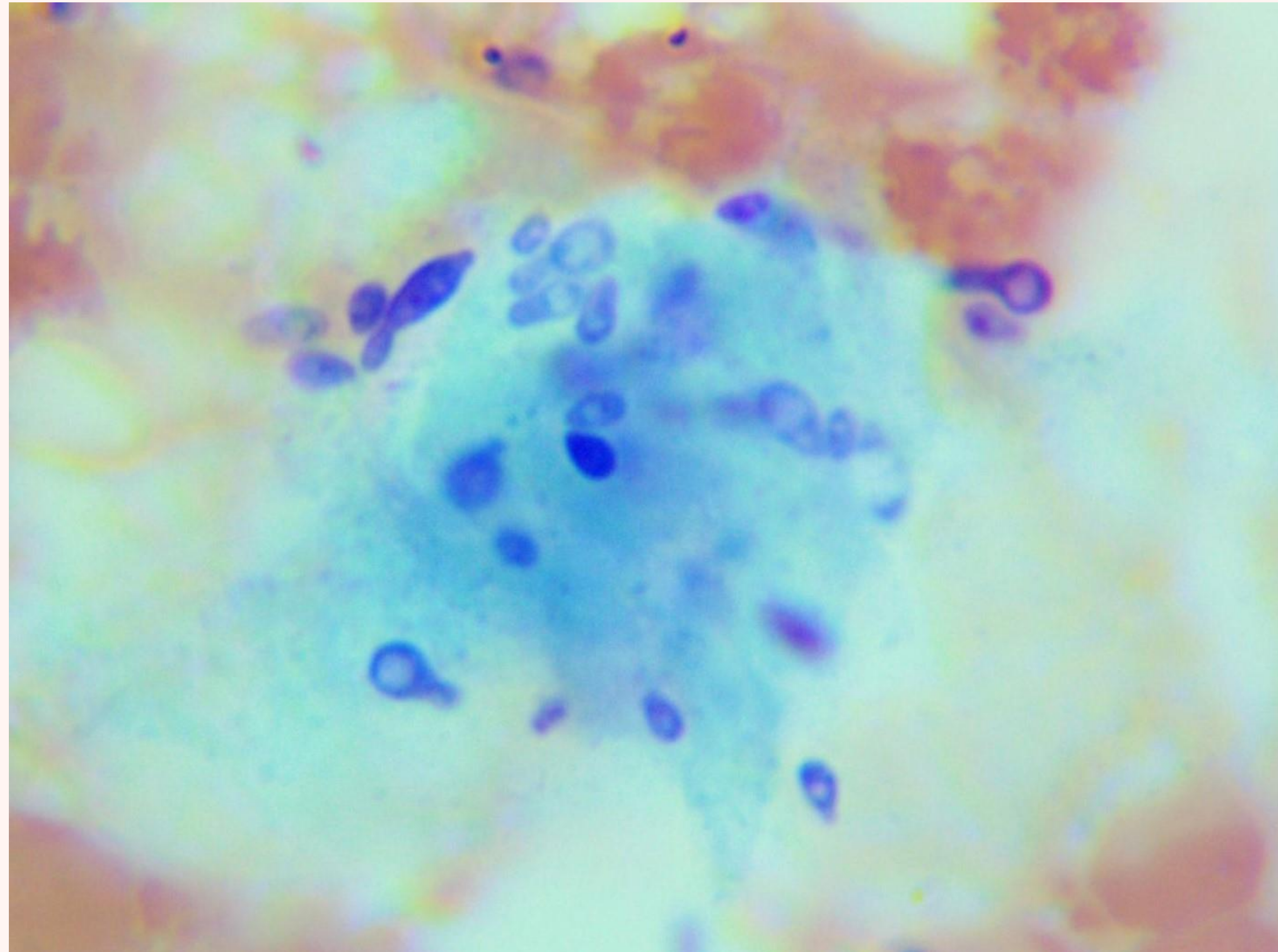
For sequestering *Babesia* species, one must look at capillary blood



Healthy  
“Piriforms”  
(Pear-shaped merozoites)



# DAUGHTER: AFTER 6 MONTHS OF AGGRESSIVE *BABESIA* TREATMENT



Blood from earlobe

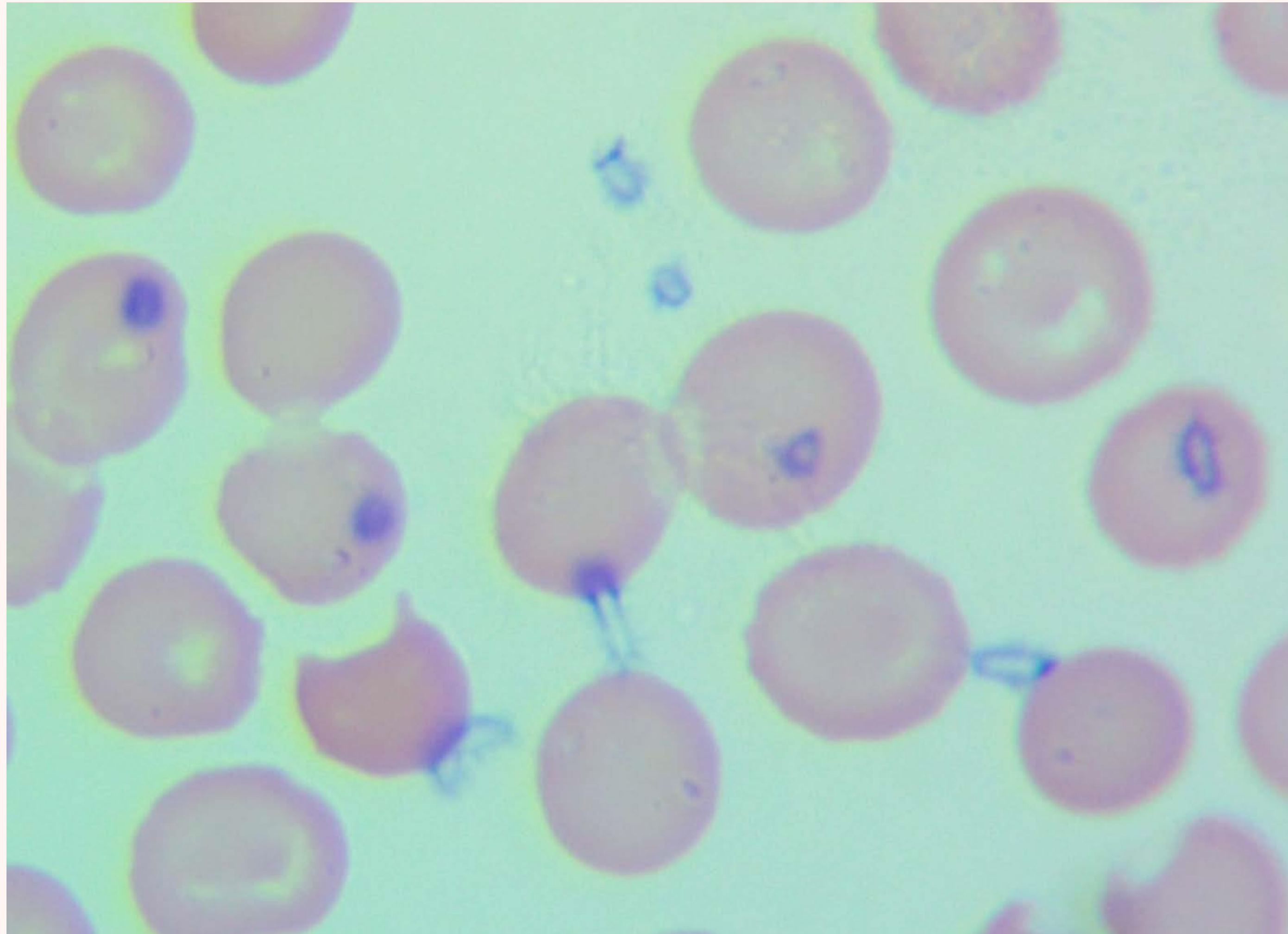
Capillary Nest with  
many piriforms

Bock R et al. Babesiosis of cattle. *Parasitology*. 2004;129 Suppl:S247-69. PMID: [15938514](#)

Wright IG. An electron microscopic study of intravascular agglutination in the cerebral cortex due to *Babesia argentina* infection. *Int J Parasitol*. 1972;2(2):209-15. PMID: [4652608](#)



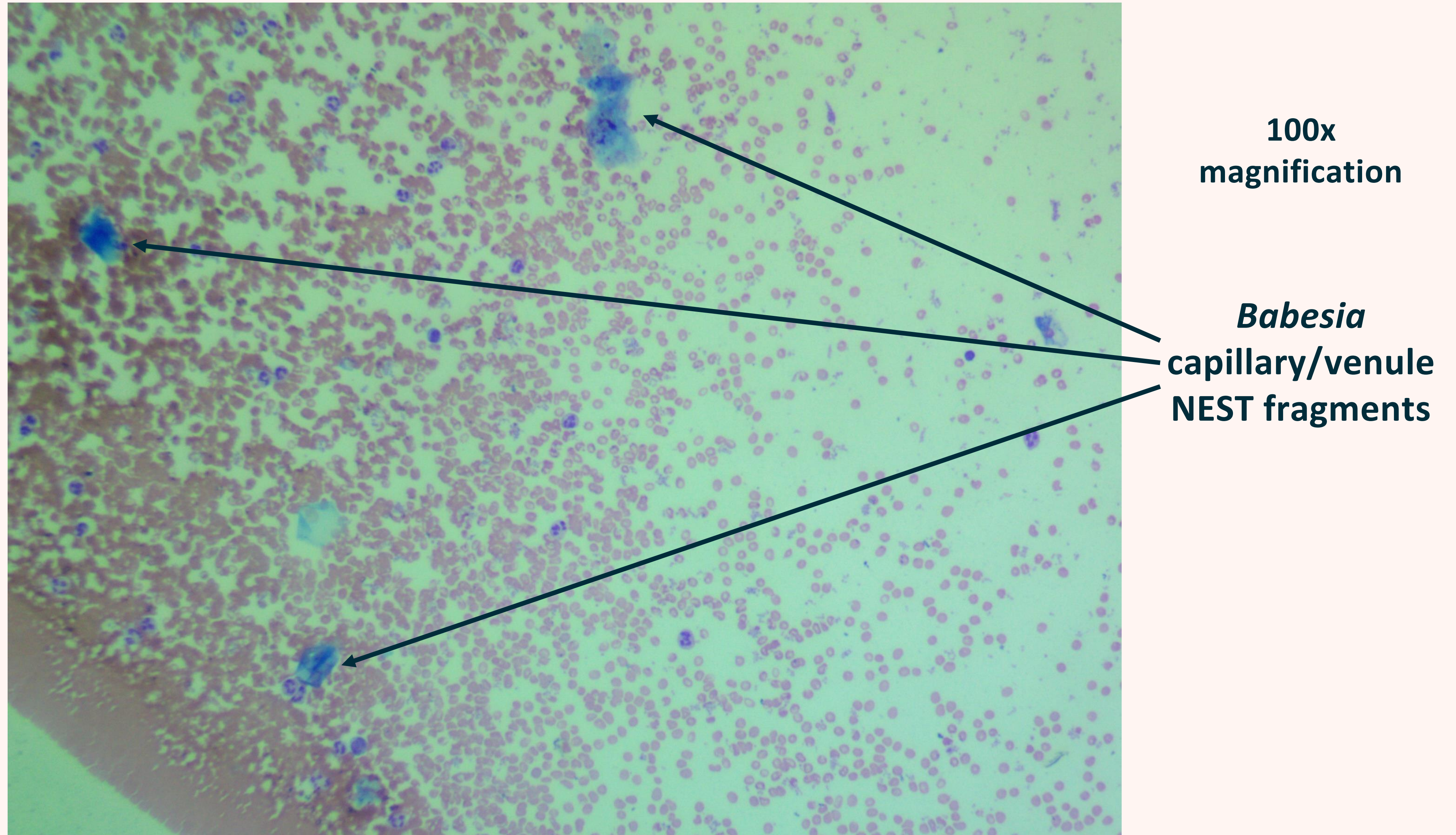
# DAUGHTER: ACTIVE MEROZOITES ALSO SEEN



**Seen only in  
Corticosteroid-  
treated  
patients**



# NESTS AT LOW MAGNIFICATION

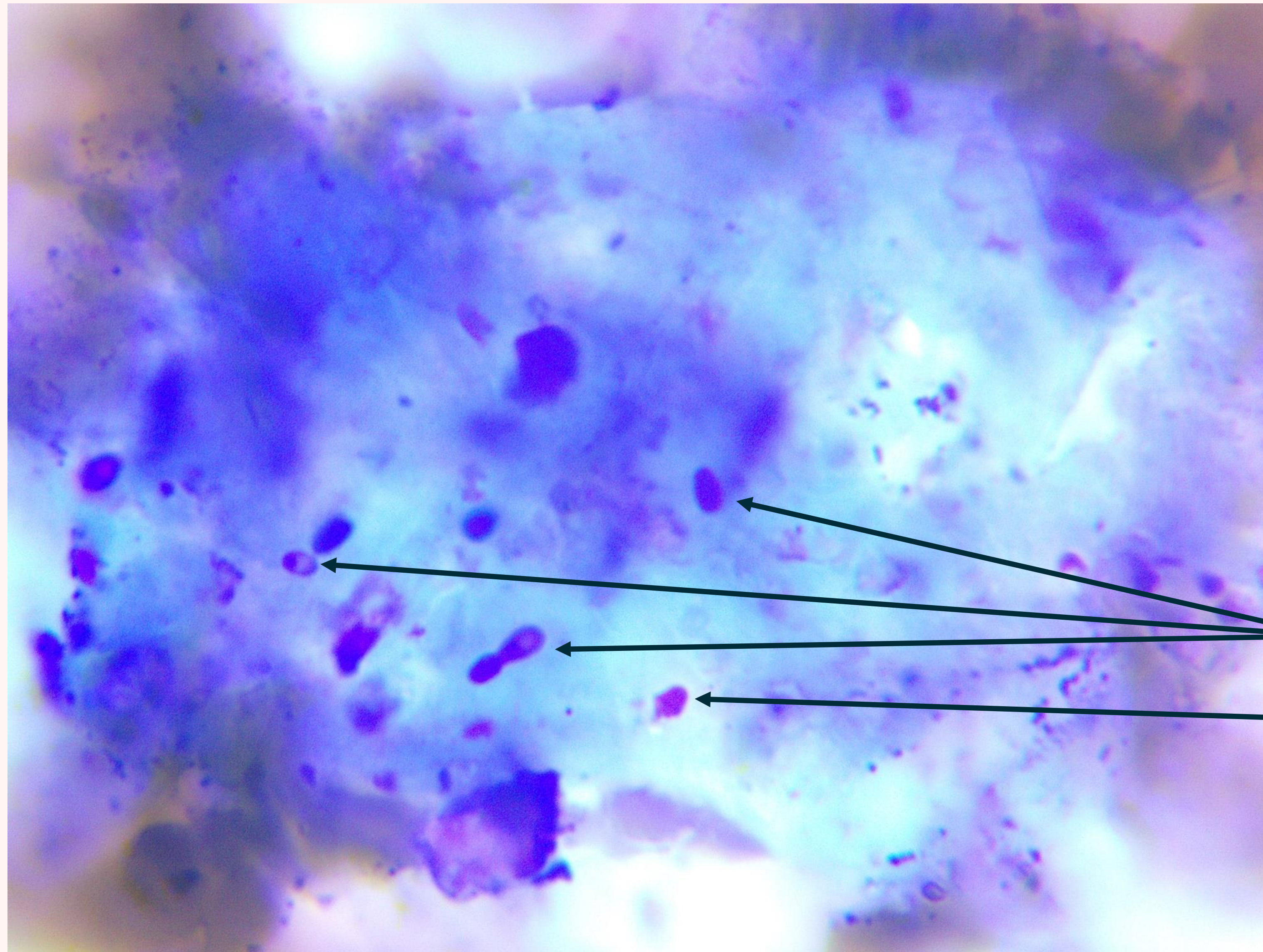


Thomford JW et al. Isolation and in vitro cultivation of Babesia parasites from free-ranging desert bighorn sheep and mule deer in California. *J Parasitol.* 1993;79(1):77-84. PMID: [8437062](#)

Bock R et al. Babesiosis of cattle. *Parasitology.* 2004;129 Suppl:S247-69. PMID: [15938514](#)



# ZOOM IN: *BABESIA* PERSISTS IN NEST



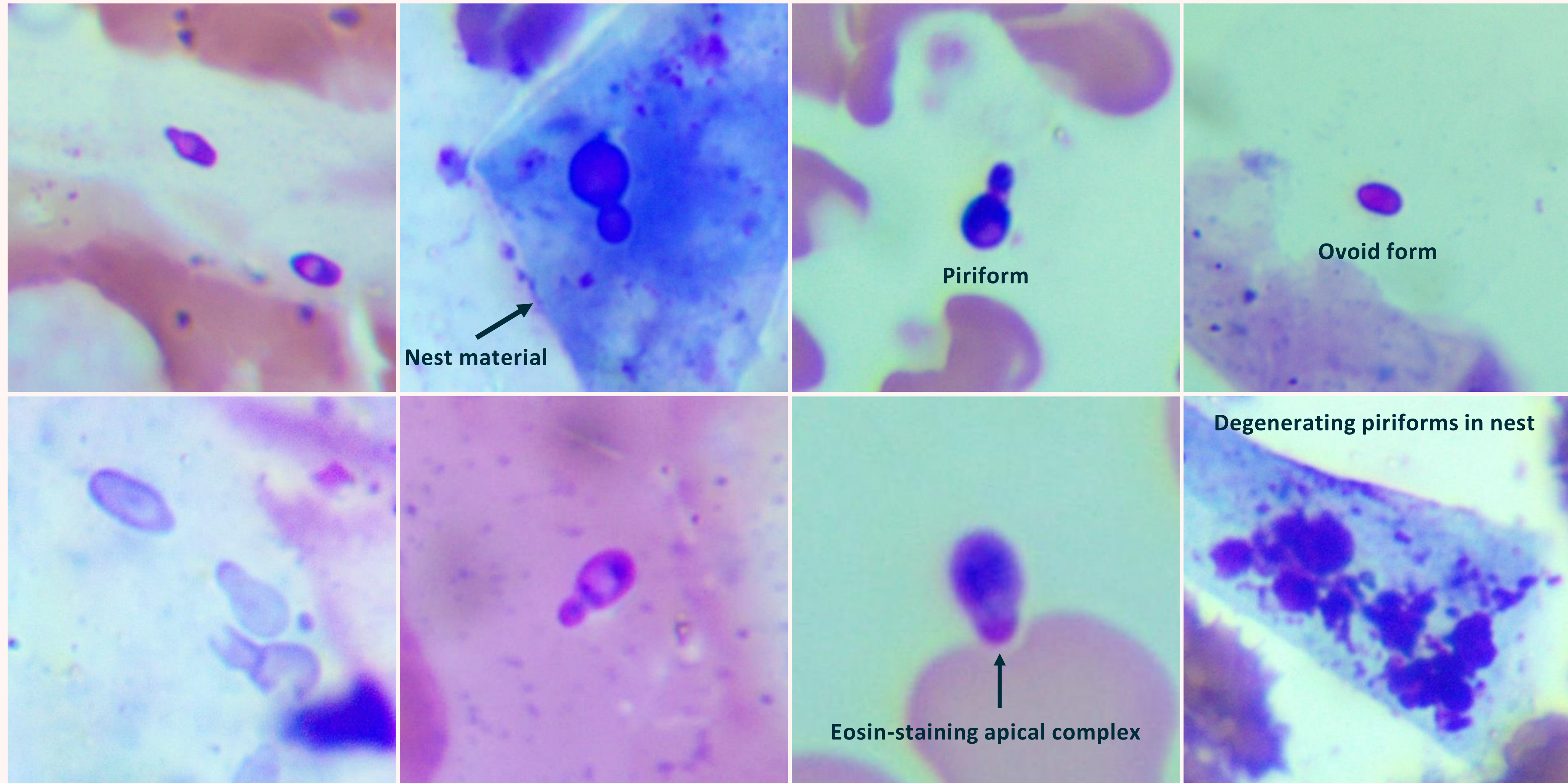
1000x  
oil immersion

*Babesia* Persisters

Degenerating,  
fragmented



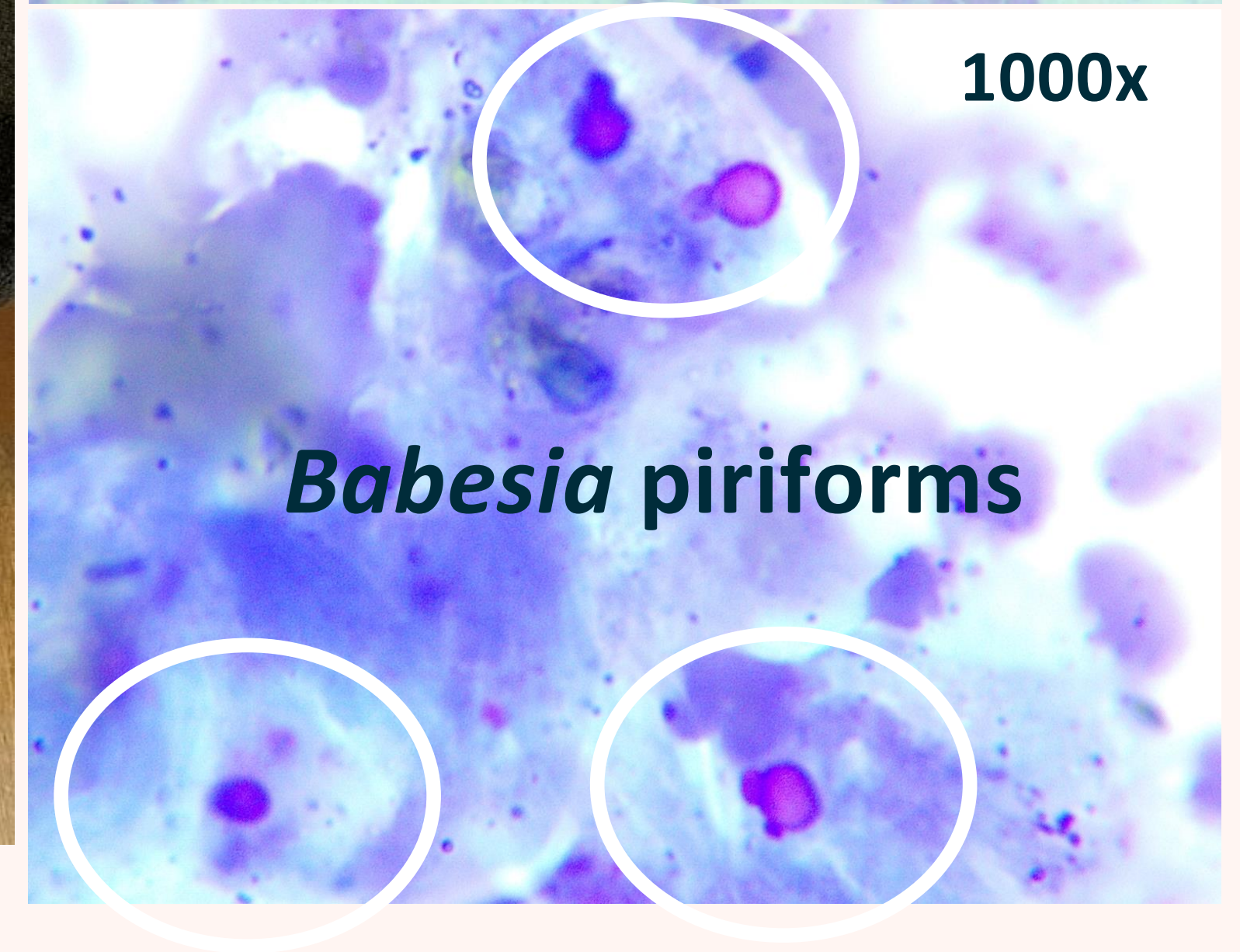
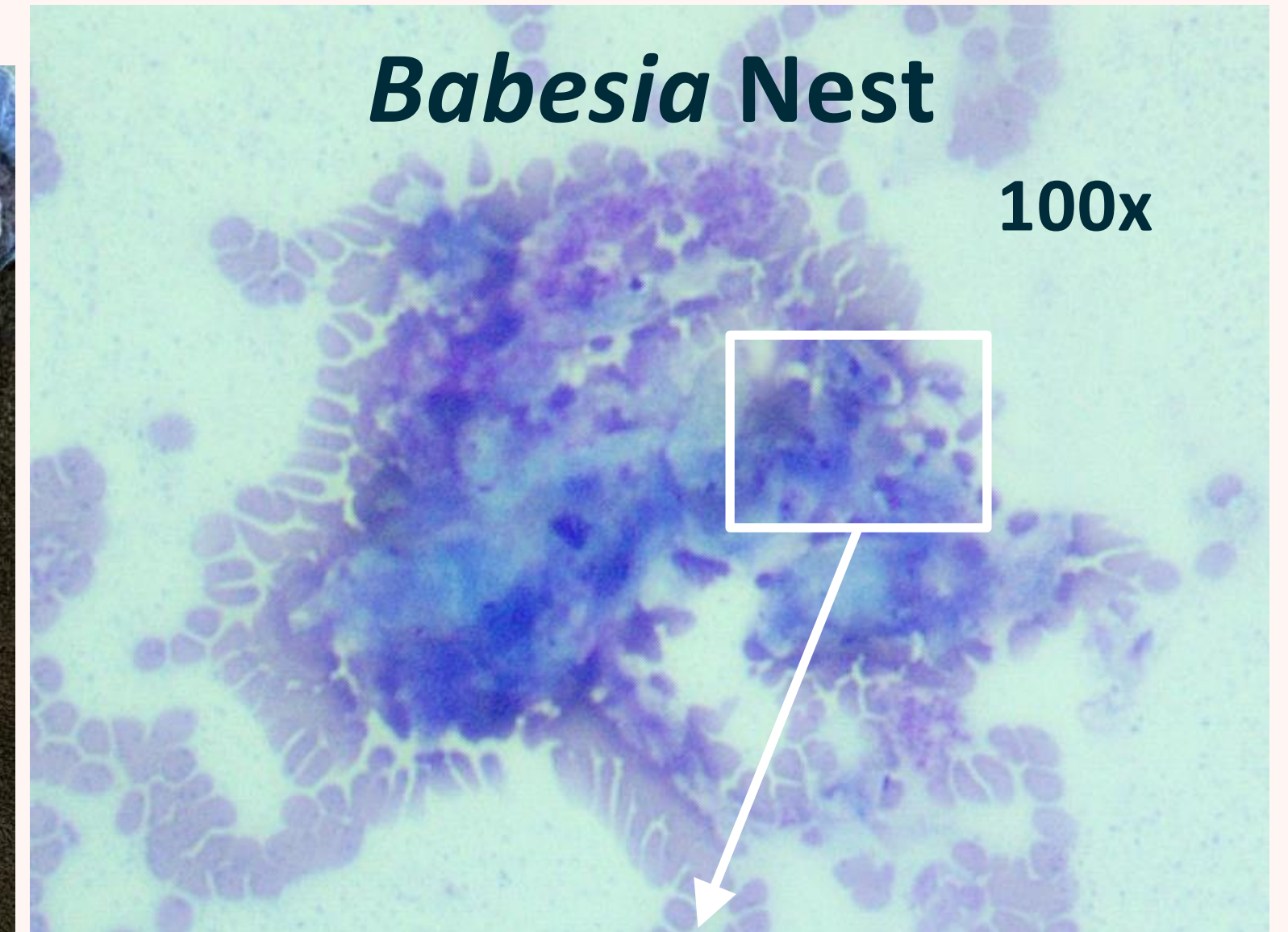
# TO DATE: *BABESIA* FOUND IN >80 FATIGUED PATIENTS



Usually in nest fragments in capillary blood



# 16 yo female with 4 yr history of fatigue, anxiety, insomnia, suicidality, and cutting



On atovaquone had herxing, followed by improvements.  
*Bartonella* antibody tests pending.



# ***BARTONELLA* AND *BABESIA* ENCEPHALITIS CHILDHOOD PSYCHIATRIC DISORDERS**

Encephalitis: *Bartonella* and *Babesia* infest the brain's blood vessels→brain inflammation→neuropsychiatric disorders

Children are especially susceptible to infection—Playing outside, playing with pets.

*Bartonella* and *Babesia* can be passed transplacentally—from mother to fetus.

Immature immune systems often do not react strongly to parasitic infections→Lack of acute signs and symptoms

The reported cases of congenital and childhood infection are the tip of the iceberg.

Zintl A et al. Possible mechanisms underlying age-related resistance to bovine babesiosis. *Parasite Immunol.* 2005 Apr;27(4):115-20. PMID: [15910419](#)

Breitschwerdt EB et al. *Bartonella henselae* Bloodstream Infection in a Boy With Pediatric Acute-Onset Neuropsychiatric Syndrome. *J Cent Nerv Syst Dis.* 2019 Mar 18;11:1179573519832014. PMID: [30911227](#)

Greenberg R. Infections and Childhood Psychiatric Disorders: Tick-Borne Illness and Bipolar Disorder in Youth. *Bipolar Disord.* 2017; 3: 113. doi: [10.4172/2472-1077.1000113](#)

Breitschwerdt EB, Bradley JM, Maggi RG, Lashnits E, Reicherter P. *Bartonella* Associated Cutaneous Lesions (BACL) in People with Neuropsychiatric Symptoms. *Pathogens.* 2020 Dec 4;9(12):1023. PMID: [33291688](#)

Breitschwerdt EB et al. Molecular evidence of perinatal transmission of *Bartonella vinsonii* subsp. *berkhoffii* and *Bartonella henselae* to a child. *J Clin Microbiol.* 2010 Jun;48(6):2289-93. PMID: [20392912](#)

Rojas-Pirela M et al. Congenital Transmission of Apicomplexan Parasites: A Review. *Front Microbiol.* 2021 Sep 29;12:751648. PMID: [34659187](#)



# SPECIALIZED TESTING REQUIRED

*Bartonella* species: Galaxy Diagnostics (NC State Vector Borne Disease Diagnostic Lab—World center for *Bartonella* research)

*Babesia odocoilei*: INVISIBLE TO DATE: No antibody test; Neg. venous blood smears

Most Sensitive Test: Capillary blood smear

Only Labs: IGeneX—FISH, Immunoblot, TLab FISH; both often false-negative

BEST TESTS at BEST LABS routinely dismissed: “Not FDA-approved”—required only for testing technology and kits sold to other labs or consumers

IGeneX and Galaxy: CLIA-certified, properly validated tests, Licensed in PA

Galaxy Diagnostics, 6 Davis Drive, Suite 201, Research Triangle Park, NC 27709, <https://www.galaxydx.com/>

IGeneX Inc., 556 Gibraltar Dr, Milpitas, CA 95035, <https://igenex.com/>

Shah JS et al. Combined Immunofluorescence (IFA) and Fluorescence In Situ Hybridization (FISH) Assays for Diagnosing Babesiosis...*Diagnostics (Basel)*. 2020 Sep 28;10(10):761. PMID: [32998244](https://pubmed.ncbi.nlm.nih.gov/32998244/)

Lindner HH, A sequestering *Babesia* species found in humans with exertional intolerance and encephalopathy. 2022 (under review)



# A NEW INFECTIOUS DISEASE PARADIGM

*Bartonella* and *Babesia* are not reportable in Pennsylvania: Incidence unknown

Probable cause of most chronic illness after tick bites: “post-Lyme treatment syndrome”

Treatment works: BUT *Babesia* species are 1000 times more resistant to antimalarials than malaria\*

*B. odocoilei* is sequestered—protected from antimicrobials; Nests also protect *Bartonella* (opinion)

Prolonged, high-dose, multi-agent treatment is required + fibrinolytics to dissolve nests

\*Abraham A et al. ...*in vitro* culture of *Babesia duncani* in human erythrocytes reveals unusually high tolerance to recommended therapies. *J Biol Chem*. 2018;293(52):19974-19981. PMID: [30463941](#)  
Schetters T. Mechanisms Involved in the Persistence of *Babesia canis* Infection in Dogs. *Pathogens*. 2019;8(3):94. PMID: [31261942](#)



# RECOMMENDATIONS

Add Bartonellosis and Babesiosis to PA's list of reportable diseases

Train PA pathologists and health care providers to examine capillary blood for *Babesia*

Mandate that Insurers, Medicare, Medicaid cover antimicrobial therapy, including antimalarials for babesiosis at higher doses and for longer times than FDA-approved for malaria

Instruct pharmacists to fill providers' prescriptions for these infections, absent any other objection.